



Schedule of Vault Holdings
November 18, 2021

LD2, LLC

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Independent Accountant's Report

Token Holders of
LD2, LLC

We have examined the Schedule of Vault Holdings (the "Schedule") as of November 18, 2021 for LD2, LLC based on the measurement and disclosure criteria set forth in Note 2 to the Schedule. LD2, LLC's management is responsible for the Schedule. Our responsibility is to express an opinion on the Schedule based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether the Schedule is presented in accordance with the criteria, in all material respects. An examination involves performing procedures to obtain evidence about the Schedule. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material misstatement of the Schedule, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

Our procedures tested for the existence of vault holdings; procedures designed to test the quality of the holdings would lead to damage to the coins and therefore were not performed. See management's procedures for the procurement of silver in Note 3.

In our opinion, the Schedule of Vault Holdings as of November 18, 2021 is presented in accordance with the measurement and disclosure criteria as set forth in Note 2 to the Schedule, in all material respects.

Las Vegas, Nevada
November 18, 2021

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Number of one troy ounce .999 fine silver coins

4,480

Note 1 - Summary of Significant Accounting Policies

Nature of Activities

LD2, LLC (the “Company”) developed an asset-backed cryptocurrency referred to as LD2. Each LD2 token is backed by one troy ounce of .999 fine silver and is fully redeemable for the precious metal on deposit with a depository/vault.

Note 2 - Vault Silver Holdings

The Schedule of Vault Holdings represents the inventory of troy ounces of .999 fine silver on hand as of the date of the count, November 18, 2021. The silver inventory is made up of one troy ounce .999 fine silver coins which have been minted with a design.

Note 3 - Acquisition of the Silver

Management of the Company acquires .999 fine silver bars from reputable individuals and companies. The bars are melted and made into blank coins by Sunshine Minting, Inc., an ISO 9001 certified facility that is well known as an industry leader.

Note 4 - Digital Verification

Eide Bailly, LLP also verified that the vault balance as recorded on the Ethereum blockchain was 4,480 troy ounces of silver as of block number 13641804, which was mined at Thu Nov 18 2021 13:40:16 GMT-0800 (Pacific Standard Time).